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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM333760

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
TheraPearl LLC		02/27/2015	LIMITED LIABILITY COMPANY: MARYLAND

RECEIVING PARTY DATA

Name:	Ares Capital Corporation, as Agent		
Street Address:	245 Park Avenue, 44th Floor		
Internal Address:	c/o Ares Management		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10167		
Entity Type:	CORPORATION: MARYLAND		

PROPERTY NUMBERS Total: 17

Property Type	Number	Word Mark		
Registration Number:	3720979	THERAPEARL		
Registration Number:	4130678	THERAPEARL PALS		
Registration Number:	4226574	THERAPEARL TECHNOLOGY		
Registration Number:	4124276	NURSING BUDDIES		
Registration Number:	4226575	PEARL TECHNOLOGY		
Registration Number:	4180339	PEARLS GONE WILD		
Registration Number:	4272878	GET WELL SOON		
Registration Number:	4011199	IT'S ICE. IT'S HEAT. IT'S SMART RELIEF.		
Registration Number:	4243175	A NEW DEGREE OF RELIEF		
Registration Number:	4254910	THE SCIENCE OF SOOTHING		
Registration Number:	4255130	THERMAL PEARL		
Registration Number:	4255131	GEL PEARL		
Registration Number:	4235207	PEARL THERAPY		
Registration Number:	4259306	PROLINE		
Registration Number:	4352397			
Registration Number:	4352396			
Serial Number:	85439337	EYE-SSENTIAL		

TRADEMARK REEL: 005469 FRAME: 0639

900317337

CORRESPONDENCE DATA

Fax Number: 3125774565

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-577-8265

Email: kristin.brozovic@kattenlaw.com

Correspondent Name: Kristin Brozovic c/o Katten
Address Line 1: 525 W Monroe Street
Address Line 4: Chicago, ILLINOIS 60661

ATTORNEY DOCKET NUMBER: 337285-38

NAME OF SUBMITTER: Kristin Brozovic

SIGNATURE: /Kristin Brozovic/

DATE SIGNED: 03/02/2015

Total Attachments: 5

source=Trademark Security Agreement (TheraPearl)#page1.tif source=Trademark Security Agreement (TheraPearl)#page2.tif source=Trademark Security Agreement (TheraPearl)#page3.tif source=Trademark Security Agreement (TheraPearl)#page4.tif source=Trademark Security Agreement (TheraPearl)#page5.tif

NOTWITHSTANDING ANYTHING HEREIN TO THE CONTRARY, THE LIEN AND SECURITY INTEREST GRANTED TO THE AGENT PURSUANT TO OR IN CONNECTION WITH THIS TRADEMARK SECURITY AGREEMENT, THE TERMS OF THIS TRADEMARK SECURITY AGREEMENT, AND THE EXERCISE OF ANY RIGHT OR REMEDY BY THE AGENT HEREUNDER ARE SUBJECT TO THE PROVISIONS OF THE INTERCREDITOR AGREEMENT DATED AS OF FEBRUARY 27, 2015 (AS AMENDED, RESTATED, SUPPLEMENTED OR OTHERWISE MODIFIED FROM TIME TO TIME, THE "INTERCREDITOR AGREEMENT"), BETWEEN GCI CAPITAL MARKETS LLC, AS THE FIRST LIEN AGENT AND ARES CAPITAL CORPORATION, AS THE SECOND LIEN AGENT. IN THE EVENT OF ANY CONFLICT BETWEEN THE TERMS OF THE INTERCREDITOR AGREEMENT AND THIS TRADEMARK SECURITY AGREEMENT, THE TERMS OF THE INTERCREDITOR AGREEMENT SHALL CONTROL

TRADEMARK SECURITY AGREEMENT

(TRADEMARKS, TRADEMARK APPLICATIONS AND TRADEMARK LICENSES)

February 27, 2015

WHEREAS, TheraPearl, LLC, a Maryland limited liability company (herein referred to as "<u>Grantor</u>"), owns the Trademarks listed on <u>Schedule 1</u> annexed hereto and is a party to the Trademark Licenses listed on <u>Schedule 1</u> annexed hereto;

WHEREAS, reference is made to that certain Second Lien Credit Agreement dated as of the date hereof (as amended, restated, supplemented or modified from time to time, the "Credit Agreement") among Grantor and/or one of Grantor's affiliates, as Borrower, the financial institutions from time to time party thereto (together with their respective successors and assigns, "Lenders") and Ares Capital Corporation, as agent for the Lenders (the "Agent"); and

WHEREAS, pursuant to the terms of the Second Lien Guarantee and Collateral Agreement dated as of the date hereof (as amended, restated, supplemented or modified from time to time, the "Collateral Agreement") among Grantor, the other grantors party thereto and Agent (in such capacity, together with its successors in such capacity pursuant to the terms of such Collateral Agreement, "Grantee"), Grantor has granted to Grantee for the ratable benefit of such secured parties a continuing security interest in or other Lien (as defined in the Credit Agreement) on substantially all the assets of Grantor, including all right, title and interest of Grantor in, to and under the Trademark Collateral (as defined below), whether now owned or existing or hereafter acquired or arising, to secure the Secured Obligations (as defined in the Collateral Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor does hereby grant to Grantee, to secure the Secured Obligations, a continuing security interest in all of Grantor's right, title and interest in, to and under the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether presently existing or hereafter arising or acquired:

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- (i) each Trademark (as defined in the Collateral Agreement) owned by Grantor, including, without limitation, each Trademark registration and application (other than intent-to-use applications) referred to in <u>Schedule 1</u> hereto, and all of the goodwill of the business connected with the use of, or symbolized by, each such Trademark;
- (ii) each Trademark License (as defined in the Collateral Agreement) to which Grantor is a party, including, without limitation, each Trademark License identified in <u>Schedule 1</u> hereto, and all of the goodwill of the business connected with the use of, or symbolized by, each such Trademark licensed pursuant thereto; and
- (iii) all proceeds of and revenues from the foregoing, including, without limitation, all proceeds of and revenues from any claim by Grantor against third parties for (i) past, present or future unfair competition with, violation of intellectual property rights in connection with, injury to, or infringement or dilution of any Trademark owned by Grantor, including, without limitation, any Trademark referred to in <u>Schedule 1</u> hereto, or licensed by Grantor under any Trademark License, including, without limitation, any Trademark License identified in <u>Schedule 1</u> hereto, or (ii) injury to the goodwill associated with any of the foregoing.

Grantor hereby irrevocably constitutes and appoints Grantee and any officer or agent thereof, with full power of substitution, as its true and lawful attorney-in-fact with full power and authority in the name of Grantor or in its name, from time to time, in Grantee's discretion, so long as any Event of Default (as defined in the Credit Agreement) shall have occurred and be continuing, to take with respect to the Trademark Collateral any and all appropriate action which Grantor might take with respect to the Trademark Collateral and to execute any and all documents and instruments which may be necessary or desirable to carry out the terms of this Trademark Security Agreement and to accomplish the purposes hereof.

Except to the extent permitted in the Collateral Agreement or the Credit Agreement, Grantor agrees not to sell, license, exchange, assign or otherwise transfer or dispose of, or grant any rights with respect to, or mortgage or otherwise encumber, any of the Trademark Collateral.

The foregoing security interest is granted in conjunction with the security interests granted to Grantee pursuant to the Collateral Agreement. Grantor does hereby further acknowledge and affirm that the rights and remedies of Grantee with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

[signature page follows]

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be duly executed by its officer thereunto duly authorized as of the date first set forth above.

THERAPEARL LLC

Bv:

Name: Niels Lichti

Title: Chief Financial Officer

ACKNOWLEDGED:

ARES CAPITAL CORPORATION, as Agent

Ву: _____

Name: MARK AFFOLTER
Title: AUTHORIZED SIGNATORY

SCHEDULE 1 to Trademark Security Agreement

TRADEMARKS AND TRADEMARK REGISTRATIONS

Grantor	Trademark Application Number	Trademark Registration Number	Date of Application	Date of Registration	Country
TheraPearl, LLC	77611006	3720979	10-Nov-2008	8-Dec-2009	US
TheraPearl, LLC	85261651	4130678	9-Mar-2011	24-Apr-2012	US
TheraPearl, LLC	85261658	4226574	9-Mar-2011	16-Oct-2012	US
TheraPearl, LLC	85261653	4124276	9-Mar-2011	10-Apr-2012	US
TheraPearl, LLC	85261660	4226575	9-Mar-2011	16-Oct-2012	US
TheraPearl, LLC	85271086	4180339	18-Mar-2011	24-Jul-2012	US
TheraPearl, LLC	85323173	4272878	22-Oct-2013	8-Jan-2013	US
TheraPearl, LLC	85060033	4011199	18-Mar-2011	16-Aug-2011	US
TheraPearl, LLC	85412306	4243175	17-May-2011	13-Nov-2012	US
TheraPearl, LLC	85412285	4254910	31-Aug-2011	4-Dec-2012	US
TheraPearl, LLC	85439337	85439337	27-Jan-2012	14-Aug-2012	US
TheraPearl, LLC	85467786	4255130	5-Oct-2011	4-Dec-2012	US
TheraPearl, LLC	85467788	4255131	9-Nov-2011	4-Dec-2012	US
TheraPearl, LLC	85467789	4235207	8-May-2012	30-Oct-2012	US
TheraPearl, LLC	85639022	4259306	30-Oct-2012	11-Dec-2012	US
TheraPearl, LLC	85459894	4352397	30-Oct-2011	18-Jun-2013	US
TheraPearl, LLC	85459891	4352396	30-Oct-2011	18-Jun-2013	US

TRADEMARK APPLICATIONS

None.

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RECORDED: 03/02/2015